Blue biomasses as future protein sources?

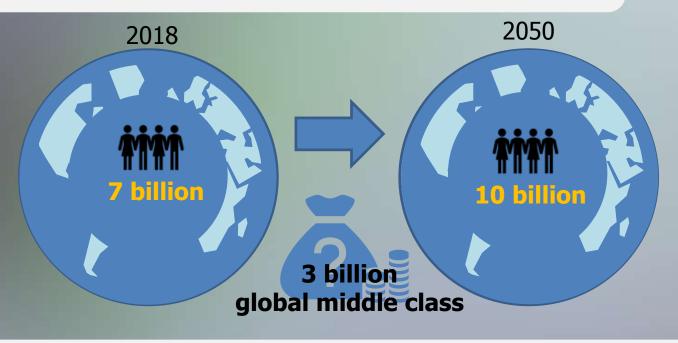


it's all about innovation



The Global challenge



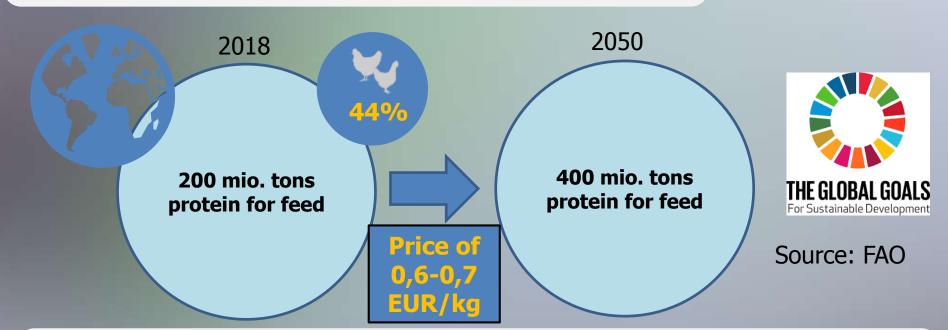




= increased demand for food, incl. meat/protein

Protein for livestock feed





Now – soy protein main source

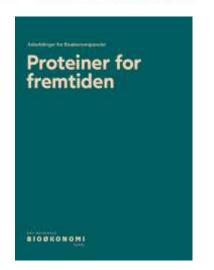
- high environmental load, land use, greenhouse gasses, deforestation...

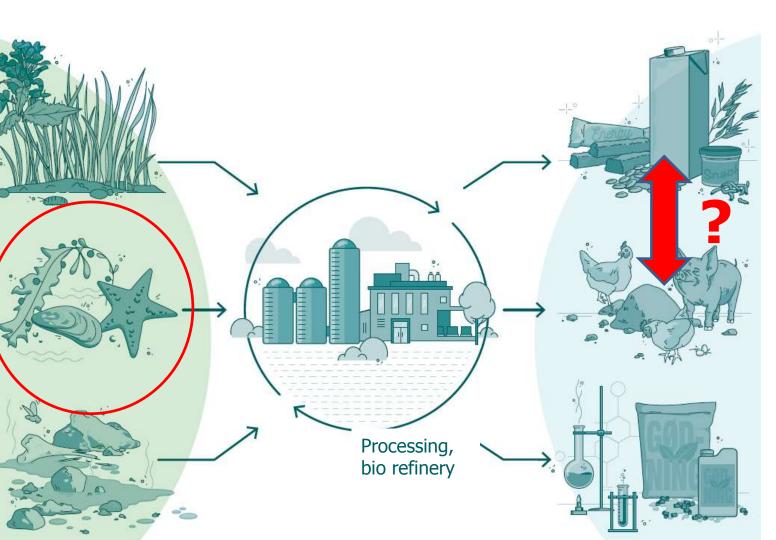
How to solve this?



- More efficient production
- Less waste
- Circular economy bio economy
 - Re-use of residual and waste streams
- New protein sources and value chains
- Recent recommendations from The Danish National Bio Economy panel
 - Increased funding to R&D and innovation
 - More public/private/RTO partnerships
 - Focus on sustainable protein production chains
 - National and EU focus









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Blue biomasses?

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- Sea is covering 71 % of the Earth
 - Not competing with the high demand for arable land
- Fish, mussels, seaweed, microlage, other
- Only fishing is exploited to a significant degree
- But must avoid the same mistakes as on land...
- Must be sustainable!



Fish



- Excellent nutritional value, high protein, oils
- Efficient feed conversion compared to other animal sources
- Low water use and CO₂ emission
- Expensive for food more than feed



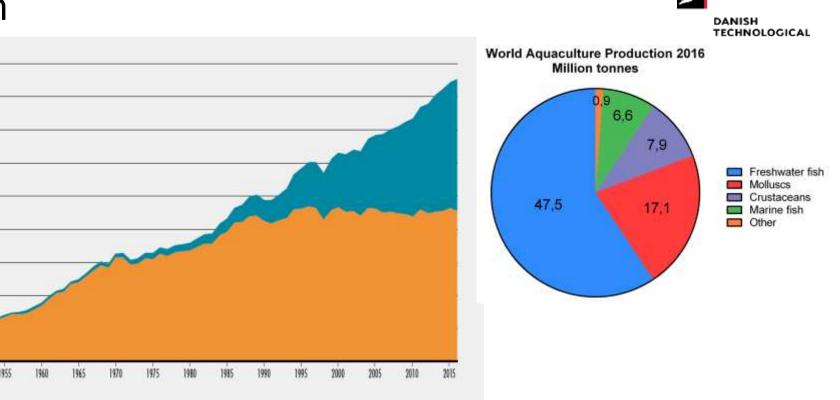
Fish

MILLION TONNES

20

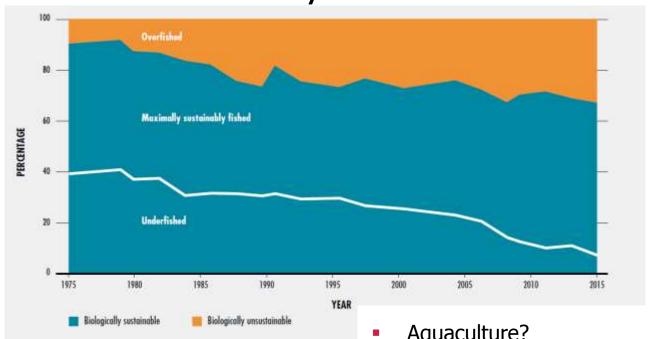
Capture production

Aquaculture production



Source: FAO – The state of world fisheries and aquaculture 2018

Fish – sustainability?





Source: FAO – The state of world fisheries and aquaculture 2018

- Aquaculture?
- Big potential as protein source
- Production at sea issues with nutient discharge
- Land based or closed (RAS) is costly

Seaweed

- Varying protein content; 3 47%
- Rich source for various carbohydrates
- Low fat, but e.g. omega-3
- 29 mio. tons produced globally, 99% in Asia
- Can be produced or harvested from natural populations
 - Beach cast
- Takes up nutrients from the sea
 - Compensation measure in aquaculture
- Produces oxygen
- Possible benefits when used as feed
 - Reduction in methane emission from cattle









Seaweed - challenges



- Seasonal
- Iodine content
- Effect on marine environment?
- Need for technological development
 - Harvesting, processing, storage



Mussels

- Good source of protein 15-20%
- Widely produced for human consumption
- Regarded as suitable for animal feed
 - comparable to fishmeal
- Mussels are filtrators
 - 5-7 | water/h
 - Particles > 2-5 μm
 - Extract nutrients
 - Filtration improve transparency of water
 - Compensation measure in aquaculture











Mussels contra seaweed, Denmark







MUSSELS SEAWEED 1-1,3 % N/ww 0,1-0,7 %N/ww 600-900 kg N/ha/year 3-39 kg N/ha/year 30-50 kg P/ha/year 0,5-1,6 kg P/ha/year 10-13 Euro/kg N 75-110 Euro/kg N **Added Value:** Added Value: Transparency of water Biodiversity **Biodiversity** Jobs and ressources Jobs and resources **Conflicts: Conflicts:** Sedimentation Area Area



Other?

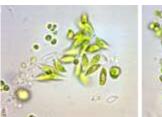


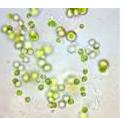
- Basically anything containing protein is possible...
- Example Starfish
 - Problem in mussel fishing and production
 - EU has approved catch in areas with mussel production
 - Meal comparable to fishmeal 38% protein
 - High calcium suitable for poultry
 - Removal of nutrients
 - Processing is a challenge for now



Microalgae

- Very high potential growth rate
- High protein content, 50-60%
 - High content of oils omega-3
- Can be used for bioremediation of nutrients and CO₂
 - Residual and waste streams in industry and agriculture
- Potential production 5-10 times higher than soy beans per hectare – under Nordic conditions
- No need for arable land











Microalgae - challenges



- New technology and not yet for feed
- 5000 tons per year globally
 - mainly dietary supplements and other highvalue compounds
- Production systems are costly
 - target price for feed is low
- Harvesting is expensive
 - very small organisms...
- Risk of contamination if produced on waste





- There are big potentials in blue biomasses
- Some are more developed than other
- Need for technological development in production systems
- Questions?

Thank you!

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